

TO: 新聯銀行(香港)有限公司, 有限制牌照銀行
Allied Banking Corporation (Hong Kong) Limited, a restricted licence bank

Date :

Ref :

Dear Sirs,

Re: Request for loan drawdown under Accounts Payable Financing facility

We hereby give you notice that we wish to make a drawdown under Accounts Payable Financing facility for an amount of _____ .

Enclosed please find the following documents for your handling :

- certified true copy of the relevant invoices/statements of invoices issued to us by the supplier, and
- certified true copy of Bills of Lading/Delivery order issued by Shipping Company or Cargo Receipt issued by us
- a Trust receipt duly signed by us

For the purpose of this drawing, we hereby declare that

- the said supplier(s) is/are not any of our group companies or related companies
- the purchases under the invoices/statements of invoices are for tangible merchandises in our ordinary course of business
- no other finance from other institutions/parties has been/will be sought under the said invoices/statements of invoices

Please dispose the proceeds of the loan to the following supplier/beneficiary by issuing:

Cheque

TT remittance

Name of Beneficiary : _____

Address of Beneficiary : _____

Beneficiary Account No. : _____

Name of Beneficiary Bank : _____

Address of Beneficiary Bank : _____

Message to the Beneficiary Bank: _____

Please debit our account No. _____ with your bank for all charges incurred.

Yours faithfully,

S.V.

Authorized Signature(s) and Chop